Visualization in R Quantitative Applications for Data Analysis

Alexey Fedoseev

February 15, 2024





Visualization in R

Visualization is the product of almost all computations.

R has built-in capabilities to graphically present your data. However there are a number of high-quality visualization packages additionally available in R

- ggplot2 has a powerful layer system that makes it easy to combine different sources of data;
- Lattice strong in visualizing multi-variate data;
- Plotly makes interactive plots;
- highcharter allows easy dynamic charting;
- Leaflet builds interactive maps, and others.

Installing ggplot2

To install ggplot2 package run the following command in your terminal

```
> install.packages("ggplot2")
Installing package into '/Users/alexey/R/x86_64-pc-linux-gnu-library/4.2'
(as 'lib' is unspecified)
--- Please select a CRAN mirror for use in this session ---
...
* DONE (ggplot2)
...
```

ggplot2 is imported using the following command

```
library(ggplot2)
```

Alexey Fedoseev Visualization in R February 15, 2024 3/29

Visualization using ggplot2

The **gg** in ggplot2 stands for Grammar of Graphics, a graphic concept which describes plots by using a "grammar". Basically, a grammar of graphics is a framework which follows a layered approach to describe and construct visualizations or graphics in a structured manner.

According to ggplot2 concept, a plot can be divided into different fundamental parts:

Plot = Data + Aesthetics + Geometry.

The principal components of every plot can be defined as follows:

- Data is a data frame
- Aesthetics is used to indicate x and y variables. It can also be used to control the color, the size or the shape of points, the height of bars, etc.
- Geometry corresponds to the type of graphics (histogram, box plot, line plot, density plot, scatter plot, etc.)

Alexey Fedoseev Visualization in R February 15, 2024 4/29

Visualization using ggplot2

The ggplot2 package has two main functions qplot() and ggplot() that allows us to create plots of different complexity.

- qplot() is a quick plot function which is easy to use for simple plots, and
- The ggplot() function is more flexible and robust than qplot for building a plot piece by piece.

The generated plot can be kept as a variable and then printed at any time using the function print().

You can save your plot in the current working directory using the command ggsave

```
ggsave("plot.png", width = 5, height = 5)
```

Alexey Fedoseev Visualization in R February 15, 2024 5 / 29

The box plot displays the distribution of a continuous variable. It visualizes the following statistics:

- the median;
- first and third quartiles (the 25th and 75th percentiles) and all "outlying" points individually;
- whiskers extend 1.5 * IQR from the first or third quartiles (where IQR is the inter-quartile range, or distance between the first and third quartiles), and
- outlying points.

Hands-on

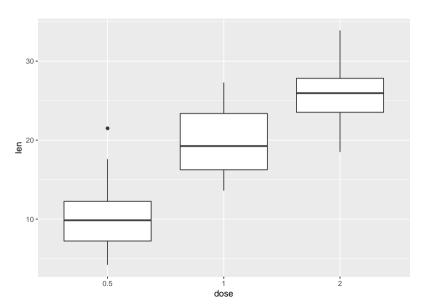
Create a new script boxplot.R with the following code.

```
library(ggplot2)
# ToothGrowth dataset comes with R
ToothGrowth$dose <- as.factor(ToothGrowth$dose)

ggplot(data = ToothGrowth, aes(x = dose, y = len)) +
    geom_boxplot()</pre>
```

Running the script does not display anything on the screen, however, if you check the directory you will see a new file Rplots.pdf with your plot. Note that every time you re-run your script R will overwrite the file Rplots.pdf with the new plot.

```
user@scinet ~ $ Rscript boxplot.R
user@scinet ~ $ ls
Rplots.pdf boxplot.R
```



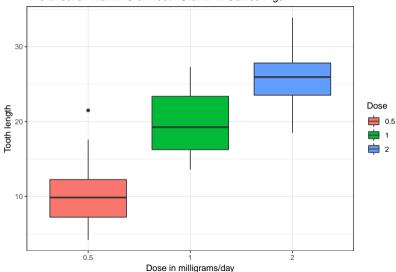
Improving the plot

Our plot shows the essential information, however, it is not very descriptive. Let us label it properly and change its outlook.

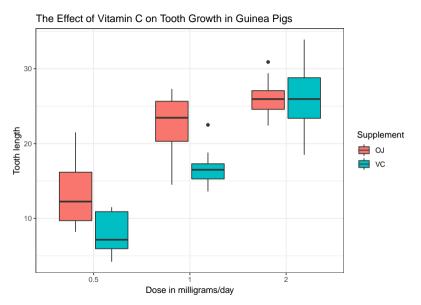
The aesthetic mappings, such as color, shape, and fill map to categorical variables which means they subset the data into groups that are displayed in different colors or shapes.

Using the command labs you can specify labels on your plot, where x and y correspond to the axis labels, title is responsible for the main title and fill for the title of the legend (since we used fill in aesthetics).





We can add additional information on our plot by specifying that we want to fill our boxes based on the supplement type.

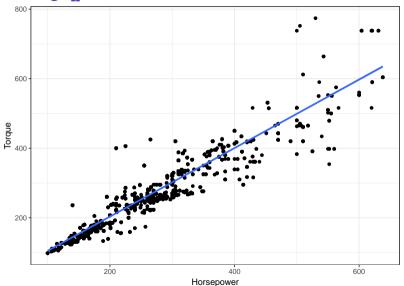


Example plot using qplot

The function qplot() provides a simpler syntax while the function ggplot() allows maximum features and flexibility. Additionally, qplot() lets you work with vectors.

```
library(ggplot2)
cars <- read.csv("cars.csv")</pre>
cars <- subset(cars, Highway.mpg < 200) # Remove the outlier
# plotting with aplot
qplot(x = Horsepower, y = Torque, data = cars, geom = "point") +
        geom smooth(method="lm") +
        theme bw()
```

Example plot using qplot



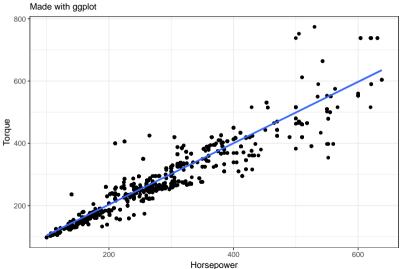
Example plot using ggplot

The previous chart we can re-create using ggplot instead qplot.

Notice how I add more features to the plot.

Example plot using ggplot

Horsepower vs Torque



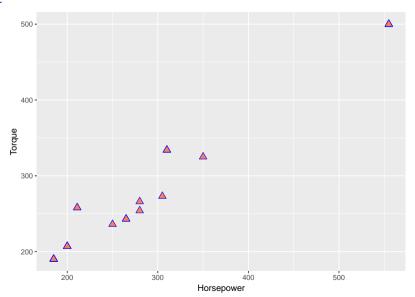
The most frequently used plot for data analysis is the scatterplot. It allows you to understand the nature of relationship between two variables.

Simple scatter plots are created using the R code below.

```
geom_point(size, color, shape)
```

The color, the size and the shape of points can be changed using the function geom_point() as follow:

Alexey Fedoseev Visualization in R February 15, 2024 17/29



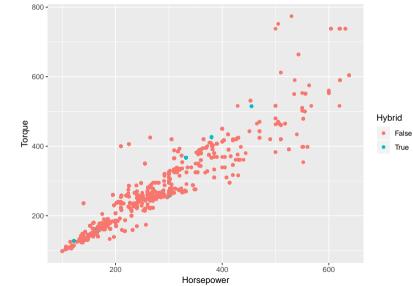
Scatterplot allows us to view multidimensional data. For example, we can use different colors to distinguish several groups in our data.

We already know how to change the color for all points in the scatterplot, but ggplot provides us with the ability to use different colors within our plot. To do so, specify color as the column name inside the aesthetic parameter.

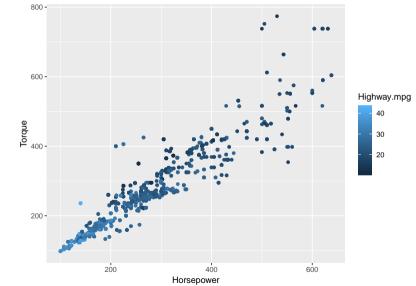
You can also specify a continuous feature

Alexey Fedoseev Visualization in R February 15, 2024 19/29

Scatterplot (colorize by categories)



Scatterplot (colorize by a continuous feature)



Using scatterplot we can visualize even 4 different features on one plot. The shape of the point could help us to differentiate between different categories. Note that the size parameter is specified outside of the **aes**thetic which means it is applied to all points.

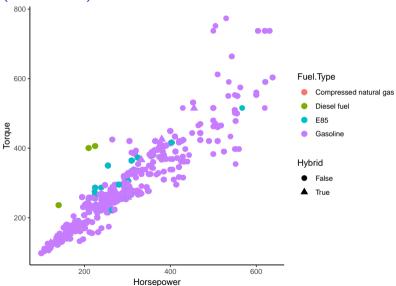
```
ggplot(data = cars, aes(x = Horsepower, y = Torque)) +
  geom_point(size = 3, aes(shape = Hybrid, color = Fuel.Type)) +
  theme_classic()
```

We can use size as an additional feature to distinguish different values.

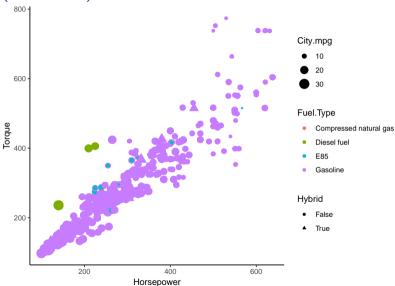
```
ggplot(data = cars, aes(x = Horsepower, y = Torque)) +
  geom_point(aes(shape = Hybrid, color = Fuel.Type, size = City.mpg)) +
  theme_classic()
```

Alexey Fedoseev Visualization in R February 15, 2024 22 / 29

Scatterplot (4 features)

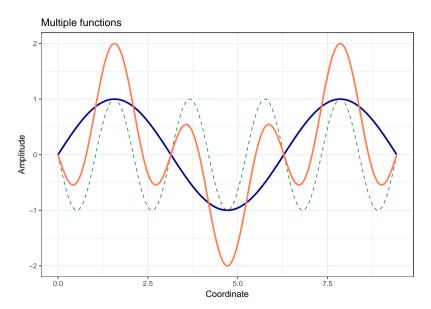


Scatterplot (5 features)



```
library(ggplot2)
x \leftarrow seq(0, 3*pi, by=0.01)
fast.wave <-\sin(3*x - pi)
slow.wave <- sin(x)
total.wave <- fast.wave + slow.wave
funcs <- data.frame(x, fast.wave, slow.wave, total.wave)</pre>
ggplot(data = funcs, aes(x = x)) +
  geom line(aes(y = fast.wave), col = "seagreen", linetype = 2) +
  geom line(aes(y = slow.wave), col = "darkblue", linetype = 1, size = 1) +
  geom line(aes(v = total.wave), col = "coral", size = 1) +
  labs(x = "Coordinate", y = "Amplitude", title = "Multiple functions") +
  theme bw()
```

Line plot



Other plots

Scatterplot is one of the most commonly used plot type to visualizing data. The ggplot2 package also supports many other types of plots. You can use the following functions combined with the command ggplot:

- use geom_histogram() to plot histograms;
- use geom_bar() to display bar plots;
- use geom_line() to draw lines;
- and others.

You can find most of ggplot2 commands on the following cheat sheet:

https://github.com/rstudio/cheatsheets/blob/master/data-visualization-2.1.pdf

Alexey Fedoseev Visualization in R February 15, 2024 27 / 29

Plotting for professional scientists

Scientists must make their work presentable. That means making a serious effort to make your results easy for your audience to understand.

Suggestions:

- DO label everything: axes, lines, data.
- DO put units on your axis labels, including color bars.
- DO use legends, where appropriate.
- DO adjust the font size of axis and tick labels so that they can actually be read.
- DO NOT put a title label over your plot if use the caption (for talks and papers).
- DO NOT use colors that cannot be read on a white background (yellow, orange, light green, cyan). This is especially important for figures used in talks.
- DO make your data fill the plot.

More plotting for professional scientists

It's also important to consider file types and sizes.

More suggestions:

- DO set the image size and resolution to that requested by the journal you're submitting to.
- DO NOT use bitmap or stroke fonts for your plot. These cannot be rescaled properly, which is often needed for publication. Use vector (the default for R) or TrueType fonts.
- If possible, DO NOT use image file types that cannot be scaled (bitmap, jpeg). Use EPS or PDF.
- DO NOT leave a bunch of white space around the outside of your plots.
- DO make a script (in R or whatever language), whose sole purpose is to make that plot for your paper.